



CROWN CAPITAL PARTNERS INC.
TSX: CRN
ANNUAL MEETING OF SHAREHOLDERS
May 11, 2016

Meeting Agenda



- Approve financial statements
- Appointment of auditors
- Election of directors
- Other business
- Management presentation
- Q&A

Forward looking statements



This presentation contains certain “forward looking statements” and certain “forward looking information” as defined under applicable Canadian securities laws. Forward-looking statements can generally be identified by the use of forward-looking terminology such as “may”, “will”, “expect”, “intend”, “estimate”, “anticipate”, “believe”, “continue”, “plans” or similar terminology. Forward-looking statements in this news release include, but are not limited to, statements with respect to Crown’s future cash flows and earnings, future dividends, transaction pipeline, and the Corporation’s business plans and strategy. Forward-looking statements are based on forecasts of future results, estimates of amounts not yet determinable and assumptions that while believed by management to be reasonable, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Forward-looking statements are subject to various risks and uncertainties concerning the specific factors identified in the Crown’s periodic filings with Canadian securities regulators. In addition, Crown’s dividend policy will be reviewed from time to time in the context of the Company’s earnings, financial requirements for Crown’s operations, and other relevant factors and the declaration of a dividend will always be at the discretion of the Board of Directors. Shareholders will be entitled to receive dividends only when any such dividends are declared and there is no entitlement to any dividend prior thereto. Crown undertakes no obligation to update forward-looking information except as required by applicable law. Such forward-looking information represents management’s best judgment based on information currently available. No forward-looking statement can be guaranteed and actual future results may vary materially. Accordingly, readers are advised not to place undue reliance on forward-looking statements or information.

mid-market funding gap

6,000

Canadian
companies

public /
private
equity

31%

Canada's
GDP

chartered
bank
debt

Providing capital to successful companies

15+

year track
record

34

transactions

\$414

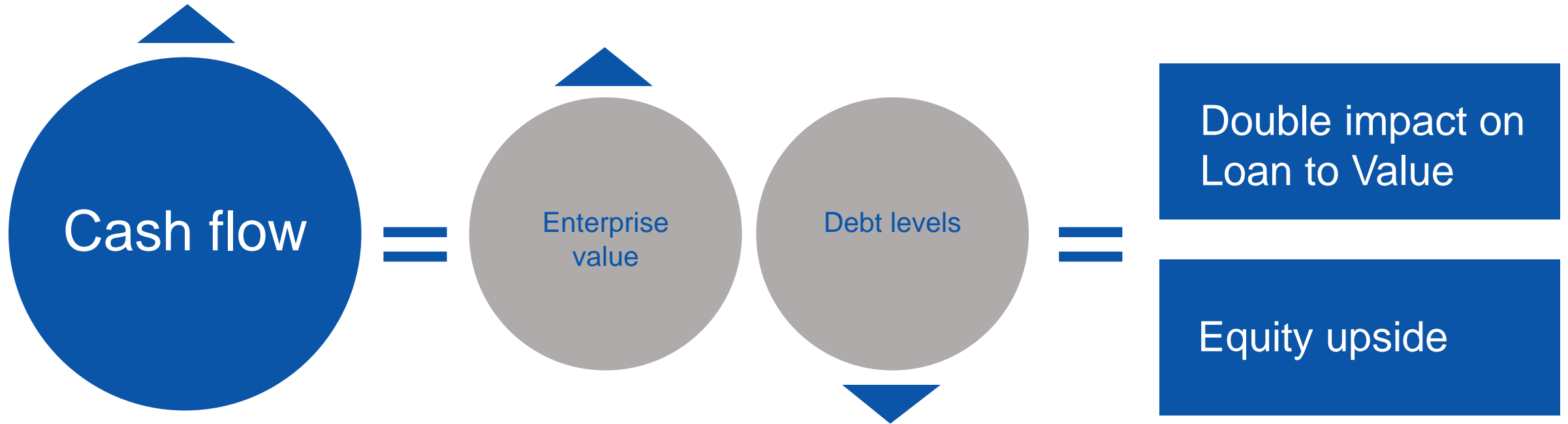
millions in loans
to date

How we choose investments



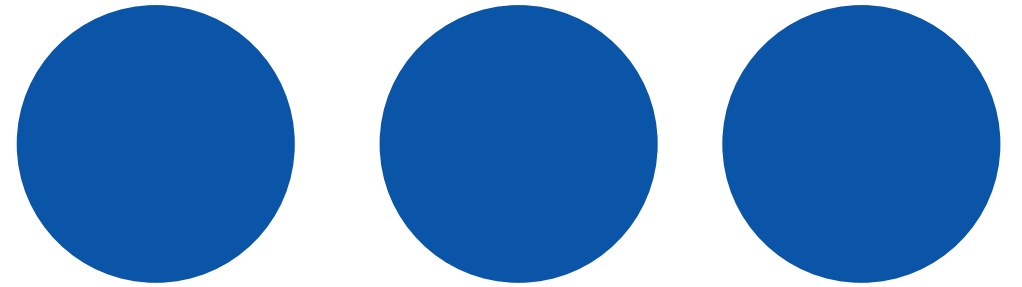
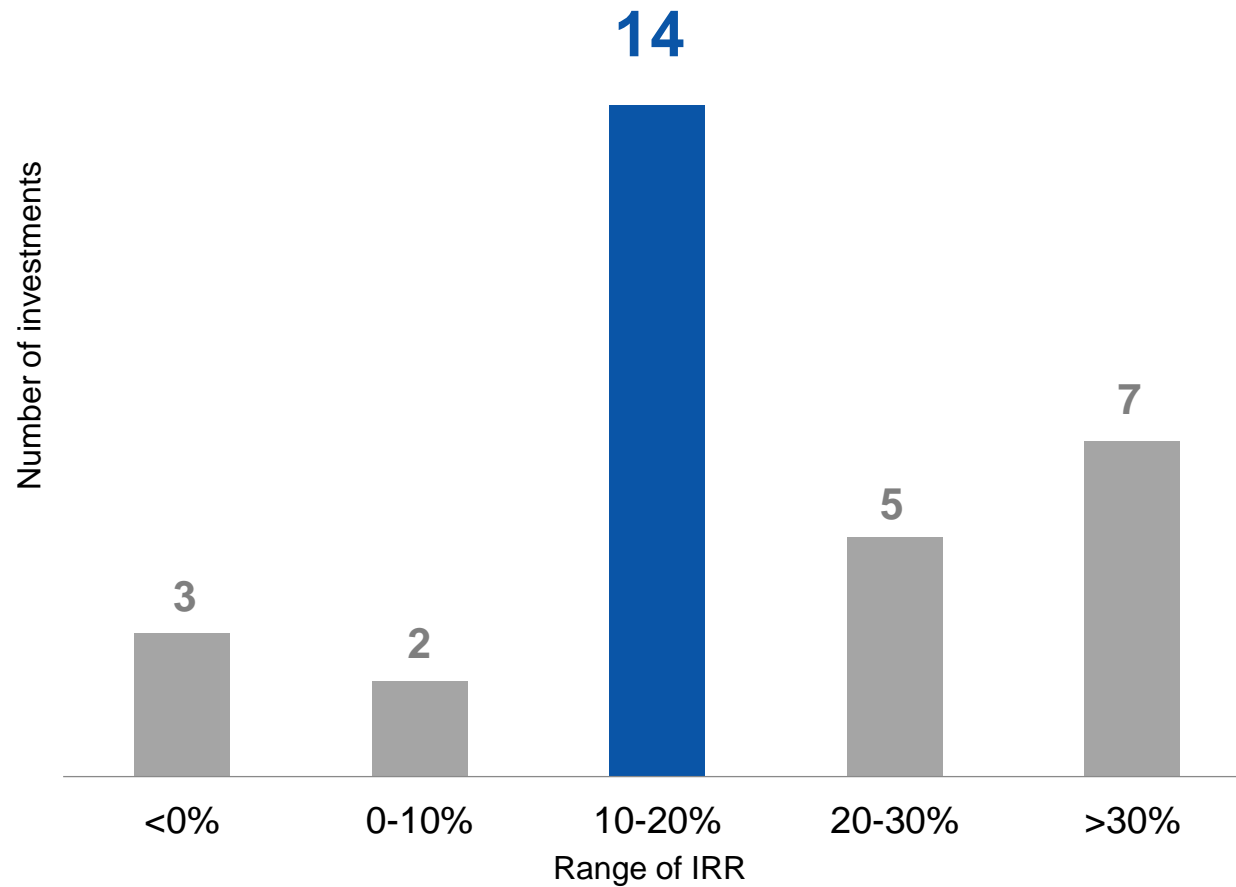
Great companies, great pricing drives our model

Our simple strategy



Greatly limits default risk

Established track record of success



Consistently achieving strong returns

Low volatility

Strong execution since IPO



Closed

fourth special situations debt fund, Crown Capital Fund IV, LP

2

special situations transactions

1st

long-term transaction

\$0.11

per share quarterly dividend declared



Petrowest
TSX: PRW:
\$15 million



PenEquity Realty Corp:
\$25 million



Distinct Infrastructure Group
TSX: DUG:
\$20 million

Proven team delivering results



Senior Management



Chris Johnson CFA
President & CEO
Responsible for directing Crown Capital's investment functions including origination, underwriting and portfolio management, along with client relations



Brent Hughes CFA
EVP, Chief Compliance Officer
Business development with a focus on the capital markets channel



Tim Oldfield CA, CPA, CFA, CBV
SVP, CIO
Responsibility for investment underwriting and portfolio management



David Turnbull CFA
SVP, Business Development
Business development with a focus on the wealth management/advisory channel



Lyle Bolen FCPA, FCA
CFO
Responsible for financial reporting and accounting



Brian Mellum CFA
SVP, Energy
Business development with a focus on the energy sector

Board of Directors

George Fowlie Chairman of the Board
Former Deputy Chairman & Head of Investment Banking, Westwind Partners
Former Partner, Edgestone Capital Partners and Managing Director, First Marathon

Sandra Cowan
Former Partner & General Counsel, Edgestone Capital Partners

Robert Gillis
COO Thornridge Holding
Chairman & CEO Hawthorne Capital

Glen Roane
Chair, Badger Daylighting
Director, Enerplus and GBC American Growth Fund

Alan Rowe
Co-founder of Crown Capital;
served as Partner from 2002 to 2010
Former CFO, Crown Life Insurance Company

Peter Snucins
President & CEO, Polycorp
Former President of Clairvest Group and a founding shareholder and Director of CCFL

Chris Johnson

Private credit market: Underfunded asset class

commercial
real estate
1980's

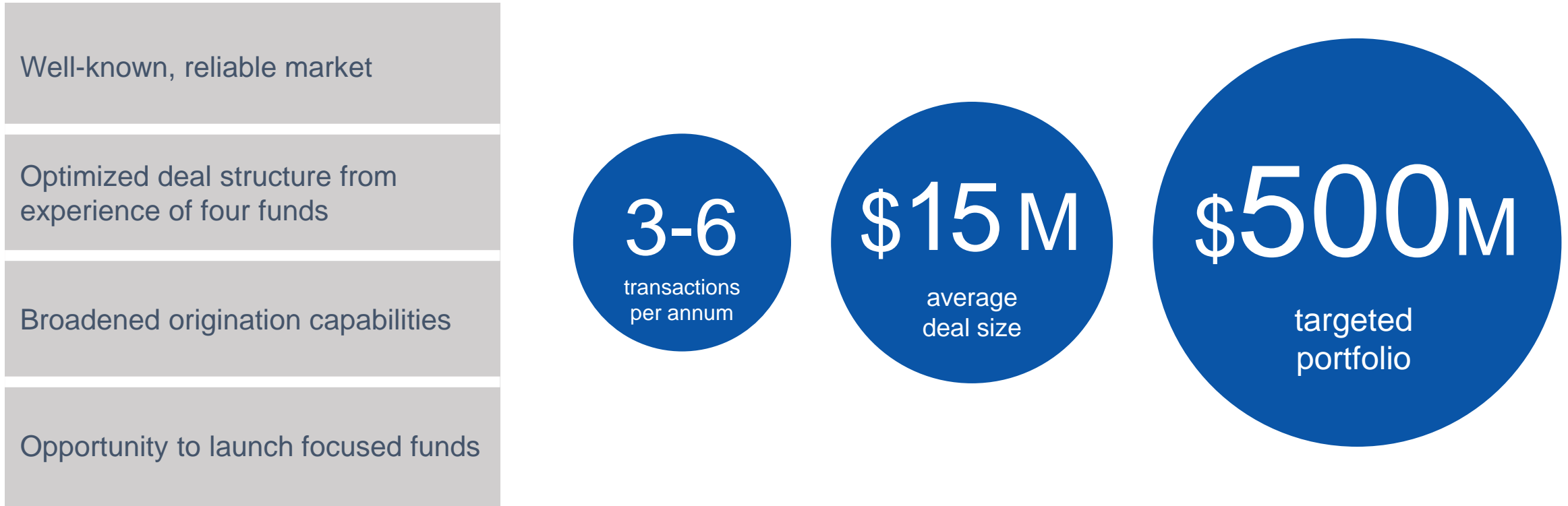
infrastructure
1990's

private
credit
today

Inefficient markets create
high yield opportunities

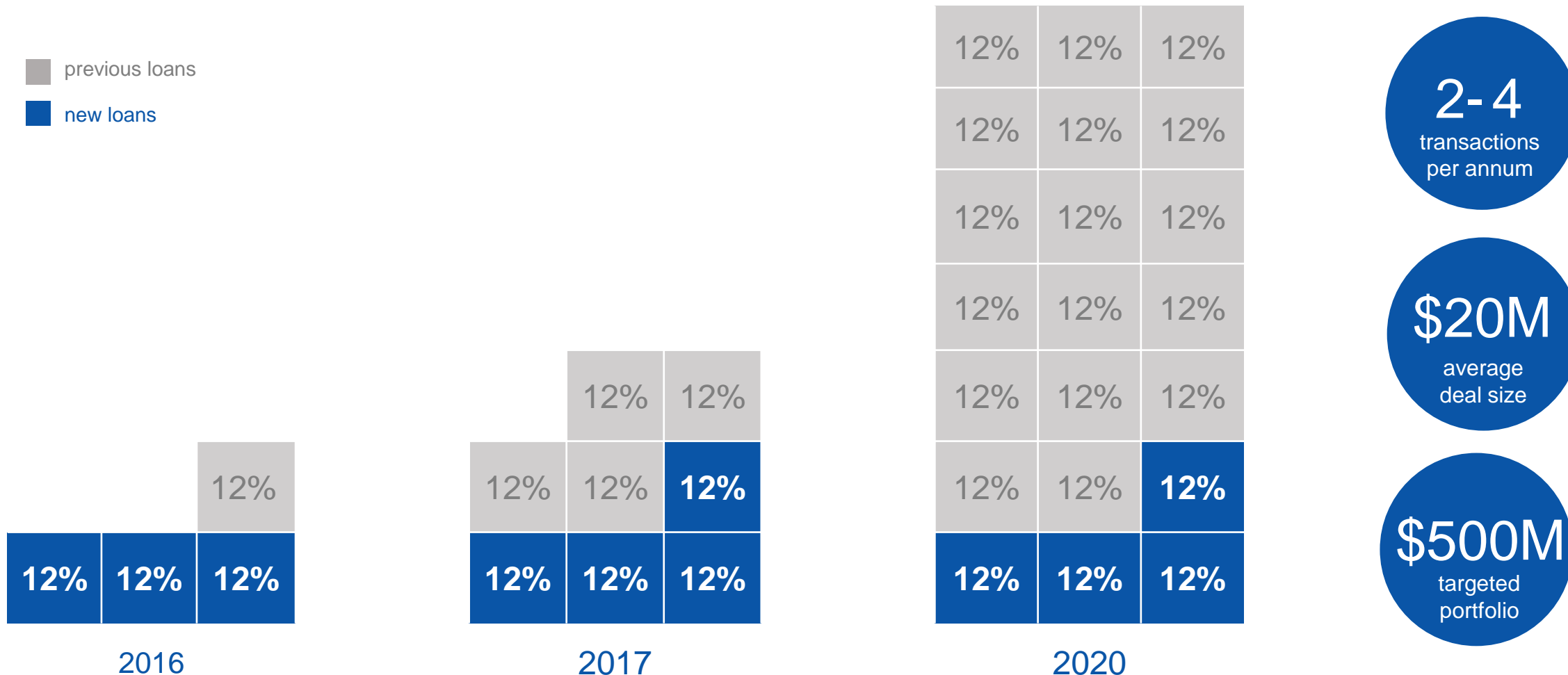
Untapped asset class
with consistent returns

Special situations: Accelerating deal flow



Proven ability to underwrite and exit successfully

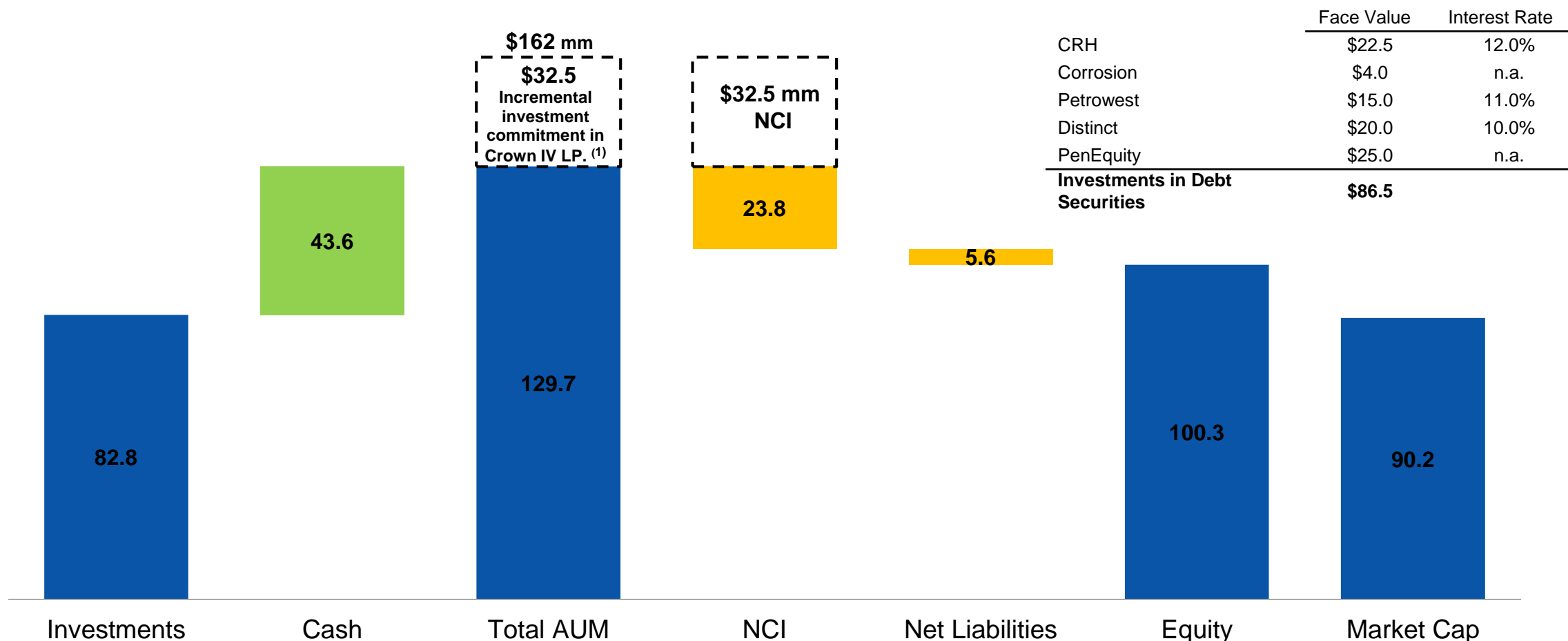
Long-term financing: Strong, stable portfolio of attractive returns



Highly valuable cash flow stream

Solid asset base with capital available to deploy

In C\$ millions



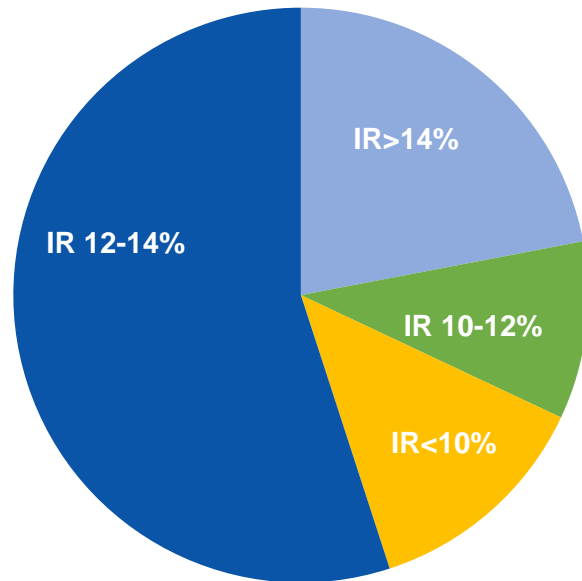
Source: company filings, FactSet

¹ Fund IV comprises \$100mm of which \$35mm is already deployed in Petrowest and Distinct; 50% contributed by Crown Capital and 50% by third-party investors.

How we make money



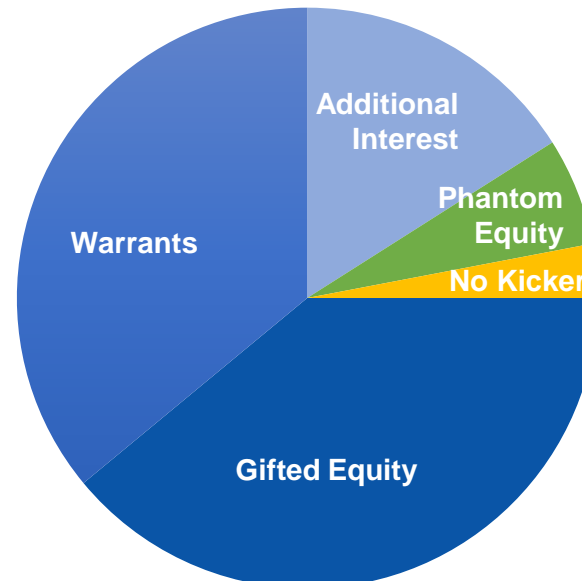
Interest



Targeted %
of total
revenue

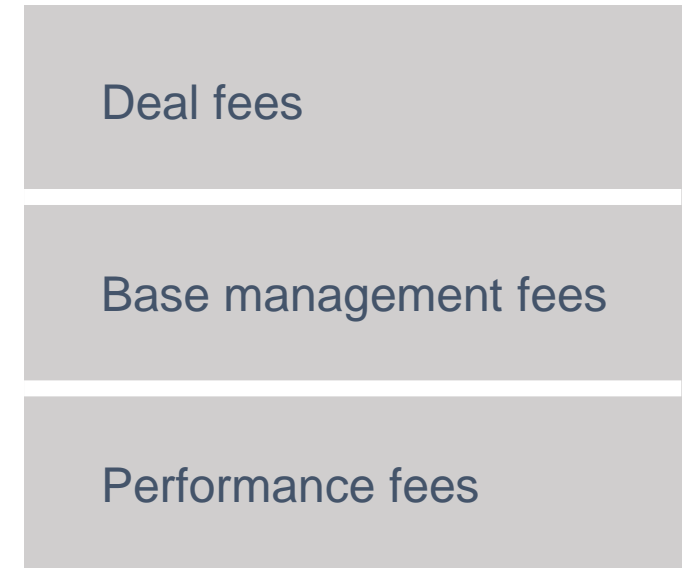
80%

Bonus features



10%

Fees



10%

Cash flow diversification

Q1 2016 financial highlights



\$5.1mm

Total revenue

\$2.4mm

Interest revenue

\$2.7mm

Adjusted EBIT

\$1.6mm

Comprehensive
income

\$0.17

Income per basic
share

\$10.56 total equity per share (basic)



- Favourable conditions in Canada's mid-market
- Strong and growing transaction pipeline
- Multiple growth catalysts this year
 - New transactions
 - Additional fundraising for Fund IV
 - New debt facility



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